

Bluecoats 2013 Financial Report

| | 8/31/11 | 8/31/12 |
|----------------------|---------------------|--------------|
| Beginning Balance1 | \$247,542.68 | \$290,878.40 |
| | , , | ,, |
| Receipts | | |
| Member Dues | \$ 29,825.00 | \$ 22,425.00 |
| Donations | \$ 9,914.51 | \$ 4.131.90 |
| Investment Earnings* | \$ 22,713.08 | \$ (561.62) |
| Other / Golf | \$ 0.00 | \$ (501.02) |
| Total Receipts | \$62.452.59 | \$25.995.28 |
| iotai neceipts | Ψ 02, 432.33 | ¥23,333.20 |
| | | |
| Expenses | | |
| Administrative | | |
| Trust | \$ 200.04 | \$ 200.04 |
| Director | \$ 9,937.50 | \$ 9,916.63 |
| Legal / Tax | \$ 1,295.00 | \$ 995.00 |
| Other | \$ 232.50 | \$ 225.00 |
| Meeting Expenses | \$ 4,506.73 | \$ 4,449.90 |
| Printing / Supplies | \$ 1,945.10 | \$ 1,495.74 |
| Promotions | \$ 0.00 | \$ 0.00 |
| Officer Benefit | \$ 1,000.00 | \$ 0.00 |
| Total Expenses | \$19,116.87 | \$17,282,31 |
| | ,, | , , |
| | **** | |
| Ending Balance | \$290,878.40 | \$299,591.37 |
| | 8/31/12 | 8/31/13 |

*The Investment Earnings consists of interest, dividends and market fluctuation.

Mission Statement

Bluecoats of Medina County Inc., a nonprofit organization, provides financial assistance and other services to families of police, firefighters (paid and volunteer), emergency medical officers, sheriffs and corrections officers who lose their lives or become permanently disabled in the line of duty serving the Medina County public.

Bluecoats also serves as an information catalyst and liaison to federal, state and regional resources that provide help and support to families of fallen safety officers.

To become a member or for more information on Bluecoats, please call:

Diana Riley Membership Chair 330.273.8877

Barbara Cumming Executive Director 330.618.0801

Bluecoats of Medina County, Inc. Trust Department, Third Floor 39 Public Square, Medina, OH 44256

Web: www.bluecoatsofmedinacounty.org Email: info@bluecoatsofmedinacounty.org

Bluecoats of Medina County, Inc. is a non-profit 501 (c) (3) organization as authorized by the Internal Revenue Service. It's ID# is 57-1158857. Funds are handled by the FirstMerit Bank of Medina.



ACCIONAL REPUBLISHMENT

In Support of Our Safety Forces



Membership

FOUNDING MEMBERS

Daniel B. Auker Michael K. Baach William Bennett J. Randy Bennett William Bittner R. Cary Blair James Boves Sherrod Brown Bill Burke Julie Burke Michael Carlson Catherine Carmany Ronald Carmany Michael Cavey Christopher M. Coleman Tad Coleman **Brent Collins** Robert Cummings Mark Dorman Frank Festi Charles Freeman Donald Fuller C. Eric Funston Dennis A. Gaishauser Brian D Gale James Gerspacher

Gary D. Hallman John (Jack) E. Holland, Jr. Brett Jaffe Ted Karman William H. Kelly Gregory E. Kramer Norbert J. Lewandowski David E. Logsdon John J. Lohn Edwin H. Loos Barbara Mack Michael Marguard Robert Mateika Edward McKeon Randell McShepard Zachary J. Mellion Mary Jo Morse Dave Mueller David Muffet Ray Nagel Rory O'Neil Robert Otworth Mark Overholt James Palmquist Jon Park James H. Patneau Ron Paydo

Denise Pozderac Philip Rice Diana Riley Brian Russell George Santosuosso Michael S. Schoen Chet Scholtz Raymond Seaman Robert Senkar Becky Shotwell Mark Shupe Frank Sklarski Keith Smiley Richey Smith Richard Stickland Frank C. Sullivan Thomas C. Sullivan, Jr. Thomas C. Sullivan, Sr. Joe H. Tait Sandra Thomas Charles Towne Thomas Tubbs Darrell Waite Chad Webb Nancy Williams

SUSTAINING MEMBERS

Jamie Baach Terry Bittner Stephen T. Bonamer Timothy M. Burke, Jr. Edythe Campbell Jack F. Coleman Michael R. Coppola Barbara Cumming Homer C. Davis Keith Deimling David Dibello Dennis P. Diso James Duffey

J. Andrew Dunham

Tracy C. Green

Marie Mirro Edmonds Gerald F. Franklin, Jr. Joyce Giles Michael A. Goyette Craig Holcomb Dean Holman Will Koran David A. Kucharski Dave Laina Edward J. Largent Carl M. Letts Glenn R. Levar Troy McClowry William P. McGinnis Paul M. Moir Curtis Perkins James B. Renacci Allen A. Rom Tim R. Scheel Eric N. Shaffer Steven W. Spath Paul A. Storm T. Sean Sullivan Nathan Turpin Deborah Wasylko David Wetzel Mark A. Whitlam William D. Winar

SUPPORTING ORGANIZATIONS

Carlson Funeral Homes Citizens for a Safer Medina-Medina Township Digital Print Solutions Dorman Sciulli Advisors, LLC Fire-Dex FirstMerit Bank, N.A./Old Phoenix Granite Golf Properties MC Real Estate Medina Country Club Medina County Board of Realtors

Medina County Commissioners Medina Home Builders Assoc. Medina Masonic Lodge #58 MTD Products Nagel Advertising RICO Manufacturing Inc. Richey Industries RPM International Westfield Insurance Co Wolff Brothers Supply, Inc.

FRIENDS OF BLUECOATS OF MEDINA COUNTY, INC.

Steven Baach Charities Fund Bruce Hall John Kolar Carole C. Kowell Sidney E. Krohn Tim & Julie Larson Network for Good Sharon Ray Miles Reed David & Laura Singleton Michelle Wharton Medina County Woman's Council of Realtors St. Paul's Episcopal Parish



OFFICERS & BOARD OF DIRECTORS

Frank C. Sullivan
Board Chairman

Michael E. Carlson President

James D. Boyes Vice President Disbursement

Michael Baach Secretary

Diana Riley *Membership Chair*

Robert Senkar Vice President Special Projects

Edward McKeon Finance Chair

Ron Paydo Treasurer

Barbara Cumming
Executive Director

Michael Cavey Gregory E. Kramer Nobby Lewandowski Michael Marquard Denise Pozderac Darrell Waite

In Support of Our Safety Forces

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September 2013

Dear Bluecoats Members and Friends:

Bluecoats has remained strong and has grown with the economy. The board of directors has a solid investment policy that together with increased membership has brought the assets of the fund close to a quarter million dollars. Those investments are strong and conservative to insure maximum growth despite market fluctuations. The volunteer board includes area business leaders who take their fiscal responsibility seriously. They treat your investment with the same care as their businesses. As a result our investment portfolio is in the best shape it has ever been.

The ongoing concern for Bluecoats is the increase in membership enrollment. It is important to continue to grow and increase our sustainability. The board and the executive committee will continue to challenge current members to spread the word and invite new members. As an organization we continue to promote the value of Bluecoats and acknowledge our safety forces as our first responders.

Medina County's record for safety and emergency personnel is excellent. There were no incidents that prompted a Bluecoats disbursement. We offer hearty congratulations to our safety forces and first responders.

Growth is a primary focus. Bluecoats has already been able to provide a larger initial gift of \$5,000 and to increase the length of time for housing allowance to twelve months. We are poised and ready for the next step. With your continuing membership renewals and word-of-mouth support, Bluecoats will be ready to deal with tragedy when and if it occurs. Please enjoy the camaraderie of the evening and accept our appreciation for all you do.

Warmly,

Michael Carlson, Ed.D.

President